Linking Work Orders and Sales Orders Last Modified on 03/31/2021 3:29 pm EDT

If the WO already exists, Open the WO, click on Details - Dependency - click Add (you can filter by date or location). This will generate a list of SOs. Click the Include box for the SOs you want to link. If a WO does not already exist, Open the Sales Order, Click on Activities - Create linked WO.