When you add a price level in Number Cruncher, how does it get added in QB? It seems that when you synch, the new price level doesn?t appear in QB.

Last Modified on 03/31/2021 3:28 pm EDT

QuickBooks only allows 2 types of price levels, Customer Item Price and Customer Discount. In All Orders, when you select either one of these types, a box will appear stating "Is QuickBooks Price Level". Check that and it will sync with QB. However, All Orders allows you to create all kinds of price levels. i.e. Company Wide Discounts and Item Markups etc. Therefore, if you only create the price level and process the transactions in All Orders, the invoice, with the calculated amounts, will sync to QuickBooks.