Webinar - Production Series: Part 1
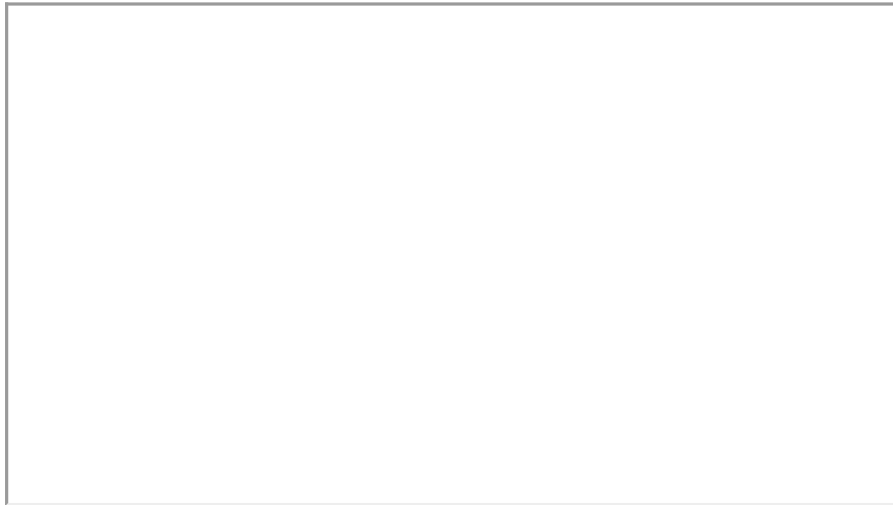
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Webinar Notes - Production Series #1

- **What is a Bill of Materials**
- **What 'Cost' is used on the Bill of Materials?**
- **Using Batch Sizes when entering Bill of Materials**
- **Entering BOM components as percentages**
- **Understanding Quantities in All Orders**
- BoM Steps are only necessary for keeping track of the different processes during the production of the product.
- Steps all have Components associated to them individually.
- BoM description can be entered for any info you want to include.
- Item Editor -> Used As Unit of Measure is how you set the UOM for the particular components when used in a Work Order.
- **Production -> Bulk Update BOMs**
  - **Replace**
    - Replace Components with other Components within some or all BOMs
    - Can Also search within all Open Work Orders
  - **Add**
    - Take any component and find a particular step
    - Choose the Component, select which Assemblies you want to add it to
  - **Subtract**
    - Similar to the Add function, but you're just removing a Component all together from the BOMs you choose
  - **Copy BOM**
    - Take any existing Assembly and copy it over into any other one to get a mirror image of the original
- **Item -> Revisions tab**

- You can create a BoM Revision which is a save of the current version of the BoM and you can revert between them
- Preferences -> Work Orders -> Advanced
  - There is a preference to set it so that every time you edit a BoM it will create a Revision
- Configurable Bill of Materials
  - Allows you to configure the BOM on the Sales Order
  - You use the Kit/Config Tab
  - You add Kit Components and set them to Variable
    - This is how you add multiple options for a specific Component
  - For optional Components you can set it as a Yes/No
    - Then it becomes an option they can either take or leave
- Export / Import
  - You can create the BoM and then export it
  - Fill out the associated excel spreadsheet
  - Hop back over, go to File -> Import
- Kits are a Sales Tool that help you do a build within the Sales Order, they don't have stock.
- Assemblies do have stock and are a true Inventory Item that have tracking
- Copy BOM is in the latest build
  - Check out the latest build: https://numbercruncher.com/t-software-updates.aspx
- Phantom BOMs will be spoken about in one of our next webinars in the Production Series
- Disassemblies will be spoken about in our next webinar in the Production Series as well

- View Past Webinars
  - Past Webinars on the All Orders Knowledge Base
- The video for today's webinar will be up in a few days.

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